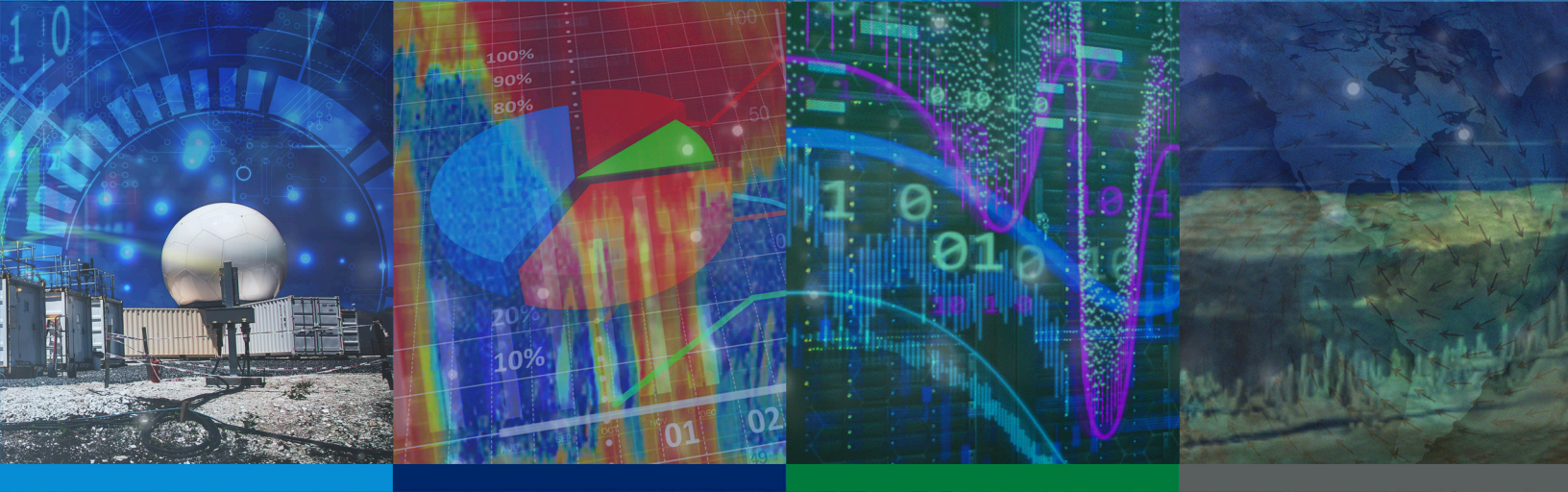


ARM



ATMOSPHERIC RADIATION MEASUREMENT
USER FACILITY

Decadal Vision

May 2021



U.S. DEPARTMENT OF
ENERGY

Office of
Science

Work supported by the U.S. Department of Energy, Office of Science,
Office of Biological and Environmental Research

DISCLAIMER

This report was prepared as an account of work sponsored by the U.S. Government. Neither the United States nor any agency thereof, nor any of their employees, makes any warranty, express or implied, or assumes any legal liability or responsibility for the accuracy, completeness, or usefulness of any information, apparatus, product, or process disclosed, or represents that its use would not infringe privately owned rights. Reference herein to any specific commercial product, process, or service by trade name, trademark, manufacturer, or otherwise, does not necessarily constitute or imply its endorsement, recommendation, or favoring by the U.S. Government or any agency thereof. The views and opinions of authors expressed herein do not necessarily state or reflect those of the U.S. Government or any agency thereof.

This report is available on the U.S. Department of Energy Office of Scientific and Technical Information website, osti.gov, and the ARM user facility website, arm.gov.

2020 ARM Decadal Vision

JM Mather, ARM Technical Director
Pacific Northwest National Laboratory

May 2021

Prepared for the U.S. Department of Energy,
Office of Science, Biological and Environmental Research Program



Acronyms and Abbreviations

3D	three-dimensional
ACCP	Aerosol and Cloud, Convection and Precipitation
ACE	ARM Computing Environment
ACSM	aerosol chemical speciation monitor
ACT	Atmospheric data Community Toolkit
ADI	ARM Data Integrator
ADW	ARM Data Workbench
AERONET	Aerosol Robotic NETwork
AI	artificial intelligence
AMSG	Aerosol Measurements and Science Group
ARM	Atmospheric Radiation Measurement
ASR	Atmospheric System Research
BER	Office of Biological and Environmental Research
CACTI	Cloud, Aerosol, and Complex Terrain Interactions
CL850	Challenger 850 aircraft
COSP	Cloud Feedback Model Intercomparison Project
CPMSG	Clouds and Precipitation Measurements and Science Group
DOE	U.S. Department of Energy
E3SM	Energy Exascale Earth System Model
EESSD	Earth and Environmental System Sciences Division
EMSL	Environmental Molecular Sciences Laboratory
ENA	Eastern North Atlantic
ESM	earth system model(s)
FAA	Federal Aviation Administration
G-1	Gulfstream-159 aircraft
HTDMA	humidified tandem differential mobility analyzer
IMPROVE	Interagency Monitoring of Protected Visual Environments
LASSO	LES ARM Symbiotic Simulation and Observation
LES	large-eddy simulation
NASA	National Aeronautics and Space Administration
NOAA	National Oceanic and Atmospheric Administration
NSA	North Slope of Alaska
OSSE	Observing System Simulation Experiment(s)



OSTI	Office of Science and Technical Information
Py-ART	Python ARM Radar Toolkit
SAIL	Surface Atmosphere Integrated Field Laboratory
SCM	single-column models(s)
SCREAM	Simple Cloud-Resolving E3SM Atmosphere Model
SGP	Southern Great Plains
TBS	tethered balloon system(s)
UAS	uncrewed aerial system(s)
VAP	value-added product



Contents

- Acronyms and Abbreviations iii
- 1.0 Introduction 1
- 2.0 The Updated ARM Decadal Vision..... 3
 - T1. Provide comprehensive and impactful field measurements to support scientific advancement of atmospheric process understanding 5
 - T1.1. Establishment of an observatory in the southeast United States for a multi-year study convective clouds, aerosols, and land-atmosphere interactions..... 6
 - T1.2. Provide advanced aerial measurements to support process studies and validation of ground-based measurements 6
 - T1.3. Pursue the implementation of new measurement capabilities and operation of existing instruments in new ways at ARM ground-based observatories..... 8
 - T1.4. Coordinated use of intensive operation periods to maximize the potential of complex ARM instruments and guest instruments..... 13
 - T1.5. Enhancing the application of ARM observations to multi-scale analyses..... 13
 - T2. Achieve the maximum scientific impact of ARM measurements through engagement with data including the application of advanced data analytical techniques..... 16
 - T2.1. Improve transparency of data characterization activities and empower ARM staff to engage with data to enhance measurement characterization..... 16
 - T2.2. Development of closure studies and other internal analyses to create internally consistent data sets for measurement characterization and application to process studies..... 17
 - T2.3. Apply advanced data analytical techniques to enable automated quality assessment, the identification of parametric relationships, and enhanced instrument operations 18
 - T3. Enable advanced data analytics and community use of complex ARM data sets through the advancement of computing infrastructure and data analysis tools 20
 - T3.1. Develop a flexible computing environment that makes use of internal high-performance computing infrastructure and data analysis tools 20
 - T3.2. Developing software tools to enable data access and analysis 20
 - T3.3. Enabling open-source software practices to support sharing of code among ARM staff and with the ARM user community 21
 - T4. Amplify the impact of ARM measurements on earth system models (ESM) by exploiting ARM and ESM frameworks to facilitate the application of ARM data to ESM development..... 23
 - T4.1. Apply the LASSO observation-model framework to new meteorological regimes and generalize for implementation over any ARM observatory 23



T4.2. Organize ARM measurements around virtual field campaigns to facilitate access to broad sets of related data and support observation-model collaborative projects	25
T4.3. Exploit model configurations and tools such as single-column models or regionally refined mesh to effectively link ARM data to ESMs	26
T4.4. Expand the use of instrument simulators to facilitate the interpretation of ARM measurements for model evaluation and development	27
T4.5. Leverage long-term ARM data sets from fixed-location observatories for model evaluation	27
T4.6. Use Observing System Simulation Experiments (OSSEs) to inform the optimum deployment and operation of ARM instruments for specific science goals	28
3.0 Summary and Look Ahead	29
4.0 References	30
Appendix A – Science Drivers and Community Needs	A.1
Appendix B – Continued Engagement with the Science Community	B.1

1.0 Introduction

The Atmospheric Radiation Measurement (ARM) user facility was established in 1989 by the U.S Department of Energy (DOE) Office of Biological and Environmental Research (BER) to provide an observational basis for studying the Earth's climate. ARM began collecting observations in 1992 and was designated a user facility in 2003. The facility includes a network of extensively instrumented long-term fixed-location observatories and mobile facilities. The ARM facility also includes an aerial component to augment these ground-based measurements. Because of the diversity of in situ and remotely obtained observations, ARM's data management infrastructure is designed to collect, process, and deliver data to the research community (U.S. Department of Energy 1990, Stokes and Schwartz 1994, Ackerman and Stokes 2003, Mather and Voyles 2013, Turner and Ellingson 2017).

The mission of the ARM facility is:

(to provide) the atmospheric research community with strategically located in situ and remote-sensing observatories designed to improve the understanding and representation, in atmospheric, climate and earth system models, of clouds and aerosols as well as their interactions and coupling with the Earth's surface.

The past decade has seen many significant changes to the ARM facility including the addition of new measurement capabilities (Mather and Voyles 2013), the creation of a new mobile facility with an extended stay at Oliktok, Alaska; a new fixed-location observatory in the Eastern North Atlantic (ENA); the cessation of operations in the Tropical Western Pacific after 18 years (Mather 2015); development of new aerial measurement capabilities (Schmid et al. 2014, de Boer et al. 2018); the implementation of high-performance computing capabilities; and the development of a high-resolution modeling framework to better link ARM observations with cloud-resolving, regional, and large-scale earth system models (ESM; Gustafson et al. 2020).

The ARM facility currently comprises three mobile facilities and three fixed-location observatories. In addition to ENA, the other two fixed-location observatories are the Southern Great Plains (SGP), which has been operating in Oklahoma since 1992, and the North Slope of Alaska (NSA), which has been operating since 1998. The mobile facility deployment to Oliktok was planned as an intermediate-length deployment of approximately five to seven years. The remaining two mobile facilities are deployed for shorter-term projects of the order of six months to several years.



Three fixed ARM observatories and three mobile facilities, as well aerial platforms, provide researchers with data from strategically located atmospheric observatories and supported field campaigns around the world.

While the ARM mission will continue unchanged into the future, the vision and supporting activities require updating, in order to respond to evolving scientific challenges provided by the research community, new technological and operational opportunities identified by ARM management, and evolving strategic priorities within the DOE Earth and Environmental System Sciences Division (EESDD). The purpose of this document is to describe the updated vision in order to address increasingly complex science challenges related to ARM’s mission over the next five to ten years.



2.0 The Updated ARM Decadal Vision

The DOE Earth and Environmental System Sciences Division has a vision to advance the predictability of the Earth system, whereby science programs and user facilities collaborate in order to address the most difficult research challenges facing the scientific community. EESSD is also committed to providing the community scientific and technical capabilities in three areas, i.e., involving the atmospheric sciences; environmental system sciences; and earth and environmental system modeling. The ARM facility has been identified as the most important DOE investment to sustain the atmospheric sciences, i.e., as a means to satisfy the vision of EESSD. Over the next decade, EESSD is likely to exploit more fully emerging opportunities to more rapidly advance the science, including, e.g., more advanced sensor and observing networks, data analytics involving machine learning, high-performance computing, and hybrid modeling (various combinations of large-eddy simulation (LES), cloud resolving models, ultra-high-resolution earth system models, and data assimilation). EESSD is also encouraging strengthened coordination, collaboration, and/or partnering with other agencies, as a means to advance the science more rapidly. As ARM moves into the next decade, its vision will evolve with more sophisticated scientific questions and emerging technological opportunities.

The updated vision for ARM is:

To provide the research community with the best array of field observations and supporting state-of-the-art data analytics to significantly improve the representation of challenging atmospheric processes in earth system models.

The updated ARM Vision will be sustained by activities organized within four themes:

1. Provide comprehensive and impactful field measurements to support scientific advancement of atmospheric process understanding.
2. Achieve the maximum scientific impact of ARM measurements through increased engagement with observational data by ARM staff, including the application of advanced data analytical techniques.
3. Enable advanced data analytics and community use of complex ARM data sets through the advancement of computing infrastructure and data analysis.
4. Accelerate and amplify the impact of ARM measurements on earth system models by exploiting ARM and ESM frameworks to facilitate the application of ARM data to ESM development.

These themes follow a progression beginning with enhancing ARM measurement capabilities according to the needs of the science community. The second theme focuses on characterizing ARM measurements and extracting as much information as possible from these measurements through efforts related to data analytics. ARM data have expanded in diversity, complexity, and volume over the past 28 years and that is expected to continue. The third theme focuses on data services and how ARM can continue to improve these services to facilitate the use of ARM data by the research community. Finally, the ultimate goal of the ARM facility is to support the improved representation of atmospheric processes in ESM. To some extent, this will follow from improved understanding that occurs when the science community uses ARM



data in process studies. However, the fourth theme explores ways in which ARM can engage more directly with the modeling community.

The activities described in the following sections associated with these four themes do not represent a work plan. Rather, this document provides a vision of the areas in which ARM can improve its effectiveness within each of the four themes. This vision will lead to the development of specific plans to bring new capabilities to the user community. Some of these activities are already in progress, while others are ideas for future development that reflect needs that have been heard from the science community or represent facility development that supports these needs.

ARM plans to organize its efforts in the coming years around these themes and pursue the activities described here. However, ARM leadership will also continue to engage with the community to identify relative priorities and to develop implementation plans for the activities described in this document and to identify new opportunities that support the four themes. This engagement will include close collaboration with the DOE Atmospheric System Research (ASR) Program as well as outreach to the broader science community. A strategy for increasing the transparency of this community engagement is outlined in Appendix B.



MEASUREMENTS

T1. Provide comprehensive and impactful field measurements to support scientific advancement of atmospheric process understanding

The core mission of the ARM facility continues to focus on the advancement in understanding of atmospheric processes; however, the capacity of the facility and the technical opportunities to provide measurements have evolved. ARM is an operational facility in that it provides continuous observations at its ground-based facilities but, at the same time, it is a research facility in that it always strives to provide the highest level of information possible at its observatories to maximize their science impact.

ARM plans to achieve this enhanced science impact by deploying observatories where they are most needed by the science community, by providing the most comprehensive and useful measurements possible, and by expanding the spatial footprint of ARM measurements.



ARM observatories and aerial platforms provide comprehensive measurements for studying atmospheric processes.

The activities outlined below would aid ARM in enhancing its impact in one or more of these areas.



MEASUREMENTS

T1.1. Establishment of an observatory in the southeast United States for a multi-year study convective clouds, aerosols, and land-atmosphere interactions

In 2018, DOE sponsored a workshop to explore regions for which the atmospheric science community would particularly benefit from the suites of measurements provided by ARM's mobile observatories (U.S. Department of Energy 2019). The discussions included consideration of areas that would benefit from multi-year deployments due to significant interannual variability or a focus on rare meteorological events. One of the highlighted regions was the southeast United States and that region has been selected by DOE for deployment of the third mobile facility (currently in Oliktok, Alaska). Planning is already underway for this deployment and operations are planned to start possibly as early as 2023. This site is expected to provide valuable data to address a set of emerging science challenges. For example, this deployment will allow a focused study on the relative importance of local forcing on the development of convection, where boundary-layer dynamics and land-atmosphere interactions in a heterogeneous landscape are expected to be particularly important. ARM will be exploring strategies such as ancillary facilities, aerial measurements, and networks from collaborating organizations to characterize this heterogeneity. This region is additionally known to be a significant source region for secondary organic aerosols so it will provide a valuable data set for studying aerosol processes and aerosol-cloud interactions.

The same 2018 mobile facility workshop identified other areas with continued measurement needs. These were high latitudes, mountainous and complex terrain, marine regions, and regions with organized deep convection. ARM will be supporting a two-year study in complex terrain through the Surface Atmosphere Integrated Field Laboratory (SAIL) campaign beginning in 2021.

T1.2. Provide advanced aerial measurements to support process studies and validation of ground-based measurements

Aerial measurements provide spatial context for ARM ground-based measurements; they provide information, such as the chemical composition of aerosols aloft or the microphysical properties of cloud droplets, via in situ measurements that are not possible from remote sensors; and they provide important validation of measurements that enable the development of retrievals from ground-based remote sensors. ARM has a three-pronged approach to aerial measurements with piloted aircraft, uncrewed aerial systems (UAS), and tethered balloon systems (TBS) that each have their unique capabilities. ARM is actively developing new capabilities in each of these areas, including a new piloted platform.

A new piloted research aircraft will modernize and expand aerial measurement capabilities

ARM has obtained a Challenger 850 (CL850) regional jet in 2019 to replace the Gulfstream-159 (G-1) aircraft, which served the facility from 2010 through 2018. The CL850 is in the process of being modified for research operations and is expected to be ready for science flights in 2023. The modification process includes the addition of wing pylons and fuselage mounting points for deploying instruments as well as internal infrastructure to mount racks and distribute power and provide connectivity throughout the aerial laboratory.



MEASUREMENTS

The CL850 will provide in situ measurements as the G-1 did for nearly a decade while expanding on the capabilities of the G-1 in terms of maximum altitude, payload capacity, and endurance. The final numbers for each of these areas will not be known until the completion of modifications; however, they will represent a significant enhancement in each case. As will be seen in the next section, plans are also underway to further expand the capabilities of the Challenger by pursuing new measurement capabilities.

Exploiting TBS to obtain observations of the planetary boundary layer over ARM observatories

ARM TBS capabilities have matured significantly since first being deployed at Oliktok in 2015. Currently, TBS are now being flown on an episodic basis at both Oliktok (de Boer et al. 2019) and the SGP. TBS have the ability of carrying relatively large payloads up to an altitude of approximately one kilometer. ARM plans to expand its use of TBS to other ARM observatories, including mobile facilities, and expand its measurement capabilities.

A particularly important target for TBS is aerosol profiling. Aerosol profiles are very difficult to obtain via remote sensing alone. ARM has started to experiment with filter sampling for off-line analysis in collaboration with the Environmental Molecular Science Laboratory (EMSL). This has the potential to provide significant information about particle composition. ARM will continue to explore opportunities for enhanced TBS measurement capabilities including aerosol, cloud microphysical, radiative, thermodynamic, and dynamic properties.

Developing UAS capabilities to provide in situ measurements over ARM observatories

UAS excel at being highly maneuverable and providing high-spatial-resolution samples with a small-to-moderate payload. ARM has experimented with small UAS, but given the prevalence of these small systems, it is focusing on the development of mid-sized systems capable of carrying in excess of 25 kg. These larger UAS have the potential to provide high spatial-and-temporal-resolution measurements of aerosols, clouds, and the atmospheric state over ARM sites. These larger UAS are also significantly more complex to operate than small systems. This complexity and associated cost put these systems beyond the capacity of most research groups and make them a good capability for a user facility. ARM is currently developing a mid-sized UAS with a payload capacity of approximately 45 kg and has integrated a miniaturized set of instruments into this platform. The goal for this UAS is to obtain in-cloud observations over ARM sites. Currently, in-cloud flying is not permitted by the Federal Aviation Administration (FAA), so ARM will be exploring strategies such as the implementation of detect-and-avoid technology to enable this work. In the interim, ARM will target measurements of aerosol in clear air as it continues to develop this UAS platform.

Exploring new measurement capabilities for ARM aerial platforms

In March 2020, a workshop was held to review measurement capabilities for piloted aircraft along with miniaturized instruments suitable for UAS and TBS platforms. This workshop provided extensive information about new or emerging instruments that could be used to further enhance the capabilities of the CL850, UAS, and TBS. Over the coming few years, ARM will identify opportunities to enhance aerial measurement capabilities by matching high-priority science needs with emerging instrument technology.



MEASUREMENTS

T1.3. Pursue the implementation of new measurement capabilities and operation of existing instruments in new ways at ARM ground-based observatories

The ARM facility currently operates over 400 instruments at six ground-based observatories and 50 instruments for aerial platforms. These measurement capabilities address a broad range of science targets and represent the most comprehensive set of continuously operating atmospheric measurements in the world. Nevertheless, opportunities exist to address currently unmet measurement needs and to improve or augment existing measurements. Some of the greatest measurement challenges are encountered in aerosols, clouds, and precipitation and those measurements will be the main focus of this section; however, ARM will also continue to engage with the community to identify opportunities to improve measurements of a broad array of physical parameters including broadband and spectral radiative fluxes, unsaturated thermodynamic properties, atmospheric motion, and land-surface properties.

Provide comprehensive aerosol measurements

ARM has significantly expanded its aerosol measurements over the past decade; however, given the complexity of aerosol life cycles and aerosol properties, gaps in the needed measurements remain. ARM has engaged with the aerosol science community to understand how to best address these measurement needs (McComiskey and Sisterson 2018) and has identified a two-pronged approach: first, through continued efforts to identify and focus on the most impactful set of measurements and second, through collaboration with the broader science community. Plans for collaboration will be discussed in the next section (T1.4) with the highest-priority gaps briefly outlined here.

- *Size-distributions:* Aerosol size distributions from a few nm up to $\sim 30 \mu\text{m}$ are important for most aerosol applications. The full range is provided by a combination of instruments. ARM currently provides this full set of instruments at the SGP, but will strive to provide complete distributions across observatories.
- *Hygroscopicity:* ARM operates several instruments, such as the humidified tandem differential mobility analyzer (HTDMA) that provide information about aerosol hygroscopicity; however, these instruments are highly configurable and the information on aerosol growth is complex. Work is needed to provide data products from existing ARM instruments that are readily applicable to a broad set of science issues.
- *Composition:* ARM's primary instrument for aerosol composition is the aerosol chemical speciation monitor (ACSM), which is useful information in many applications but lacks the resolution to study detailed aerosol life cycle processes. ARM will seek to identify new instruments that enable sustainable measurements of in-field composition measurements while also pursuing off-line measurements through collaborations (as mentioned in T1.2 with EMSL) and with the broader science community (T1.4).
- *Optical absorption and ice nucleating properties:* ARM has provided filter-based measurements of optical absorption for many years and is beginning to provide filter-based measurements of ice nucleating particles. These filter-based measurements have been valuable and provide important measurements of these parameters; however, there are questions of filter impacts on the measurement



MEASUREMENTS

and these measurements also lack the time resolution of in-line measurements. ARM will engage with the science community to identify new measurement approaches in these areas.

- *Aerosol profiles:* Most ARM aerosol measurements are made in situ near the ground though aerosol properties vary with height above the surface. ARM is taking steps to measure aerosol from aerial platforms (T1.2) and is implementing a multi wavelength lidar capability that is expected to represent a significant step forward for providing aerosol properties aloft (Müller et al. 2014).
- *Arctic aerosols:* At Utqiagvik (formerly known as Barrow), ARM and the National Oceanic and Atmospheric Administration (NOAA) have collaborated to operate a small set of aerosol physical and optical property measurements at the adjacent NOAA baseline observatory beginning in 1997 (McComiskey and Ferrare 2016). ARM plans to evaluate priorities for Utqiagvik and expect to augment aerosol measurements there to meet critical science needs as it evaluates priorities across all ARM locations.



A new aerosol observing system was installed at the Southern Great Plains observatory in November 2016. ARM will engage with the science community to identify and deploy the optimum suite of aerosol measurements at observatories across the facility.

These represent current aerosol measurement priorities of the science community. In the coming years, ARM will continue to engage with the community to develop strategies to advance these capabilities and to continue to assess the relative priorities among these items as well as those that are not captured here.

Provide advanced measurements of clouds, precipitation, and related parameters

ARM has a long history of providing measurements of cloud properties using instruments such as millimeter cloud radars and microwave radiometers and has invested effort in recent years to provide more advanced measurements of precipitation through instruments such as video disdrometers. These instruments have provided unique and valuable measurements in many locations around the world, but as with aerosol properties, remaining measurement challenges impede scientific progress. Listed here are some important measurement needs that have been identified over the past several years for clouds as



MEASUREMENTS

well as for precipitation. ARM will pursue advancing measurement capabilities in these areas and will continue to engage the science community to identify measurement priorities and new technologies that improve the characterization of these and other cloud- and precipitation-related parameters.

- *Cloud droplet number concentration:* ARM has implemented data products that provide droplet number concentrations through in situ measurements as well as through remote-sensing retrievals; however, work is needed to improve the accuracy of remotely sensed values.
- *Liquid water path in the presence of precipitation:* There has been much work on providing high-quality liquid water path measurements, primarily using microwave radiometers. In recent years, this work has included improved measurements for low liquid water paths; however, providing this measurement in the presence of precipitation remains a significant challenge and calls for development of modified measurements that minimize the collection of water on the radiometer and possibly modified retrievals.
- *Cloud hydrometeor phase and ice properties:* There has been a great deal of progress in this area using multi-frequency radars, radar spectra, and combinations of active and passive remote sensors, but there remains significant work to do, particularly with regard to deriving detailed properties of ice.
- *Frozen precipitation properties:* ARM has recently deployed several instrument systems on the North Slope of Alaska that provide measurements of ice particle shape, snowfall rate and snow depth, and auxiliary measurements that help distinguish falling snow from blowing snow. However, work is required to fully apply these measurements to obtaining a quantitative snowfall rate and spatial variability, especially near the coast, is an issue that is beginning to be explored.
- *Vertical air motion: Measurements of vertical air motion are critical for studying cloud processes.* A variety of instruments and techniques are being used to obtain vertical air motion in various domains (e.g., below cloud base and within clouds); however, significant challenges remain, including measurement of vertical motion above clouds and developing an integrated view of vertical motion.
- *Three-dimensional cloud and thermodynamic fields:* Scanning radars are providing valuable information about three-dimensional cloud fields; however, work is needed to improve the reliability of scanning cloud radars and to make the best use of these complex measurements. Meanwhile, Raman lidars and spectral infrared radiometers are being used to obtain thermodynamic profiles that represent the cloud environment, but obtaining three-dimensional thermodynamic fields will require developing new measurement strategies, possibly combining remote sensing and in situ aerial measurements.



MEASUREMENTS



Scanning radars, like these pictured in Argentina, continue to bring the cutting edge to ARM's measurement capabilities, as well as valuable information about three-dimensional cloud fields; however, work is needed to make the best use of these complex instruments and the data sets they produce.

Though not directly related to cloud fields, ARM will also call out here spatial characteristics of surface properties and surface energy fluxes. These surface characteristics represent both a response to cloud and precipitation processes and can provide an important feedback to cloud properties. In a similar way as three-dimensional cloud fields, surface properties represent a challenge due to their spatial heterogeneity. Here, ARM will engage with the science community to identify effective and efficient strategies to observe spatial variation in surface properties that are important to atmospheric properties observed at ARM sites.

These topics all represent significant measurement challenges. In some cases, progress is being made through the development of advanced retrieval techniques. ARM will continue to work with the community to identify opportunities to apply effective and robust retrievals to make these derived parameters available to the science community. Many or all of these measurements may also benefit from new instrument capabilities and ARM will seek to identify new instrument capabilities as they emerge. As an example, ARM is currently working to implement adaptive scanning with a centimeter-wavelength radar. However, like most weather radars, the ARM C-band radar uses a mechanical positioner with a relatively slow scan speed, so it will be limited in its ability to track the evolution of a convective cell. Phased-array radars offer a solution to this problem. These radars scan the radar beam electronically, and therefore, can scan much faster than a mechanical system. ARM will track their evolution and look for opportunities to implement a phased-array radar for convective studies. Similarly, ARM will engage with the science community to explore opportunities to advance each of the measurement challenges identified here.



MEASUREMENTS

Developing advanced data products to support the application of new measurements

The implementation of new measurement capabilities is critical for advancing science applications. Often advancement in understanding of atmospheric processes is impeded by the lack of knowledge about a specific parameter or set of parameters. However, implementing an instrument that provides information related to a needed parameter is generally not sufficient. In addition, it is important to develop value-added products (VAPs) that retrieve geophysical parameters from the raw instrument measurements. ARM typically depends on the science community for the development of algorithms that form the basis of VAPs and this will continue to be true in coming years; however, ARM can take steps to increase the likelihood of providing the most needed value-added products.

While there is a place for deploying new measurement techniques for which retrievals do not exist, measurements will have greatest impact if careful thought is given to prioritizing measurement systems for which there is a clear path to providing the required geophysical parameters. Therefore, in addition to working with the science community to prioritize the most needed measurement systems, ARM will also take the following steps to ensure there is a path to useful data products.

- Identify where algorithm development is most critical
- Support the development of algorithms more directly through characterization and analysis of complex datastreams used for input to retrieval algorithms
- Directly engage in algorithm development to accelerate the application of critical measurements.

ARM would engage and collaborate with the community throughout this process. Opportunities for ARM staff to engage directly with ARM measurements are explored further in section T2, which focuses on data analysis.

Maintaining a sustainable measurement network

It is important to acknowledge that the addition of new measurement capabilities requires resources for initial deployment, data product development, and ongoing operation and data processing. There is a perpetual demand for new measurement capabilities and developing technologies periodically to provide opportunities to fill gaps. Therefore, when adding new instruments to the ARM network it is important to make space for the new capabilities by removing, or scaling back, facility elements to maintain a high level of support for remaining instruments and datastreams. ARM has developed an objective process for reviewing capabilities by examining their alignment with the ARM mission weighed against quantitative metrics, such as science impact through publications and citations, cost of operation and maintenance, and instrument uptime. ARM will use this process to help maintain a sustainable measurement network. ARM will also explore other creative solutions to effectively manage resources such as the proposed use of intensive periods discussed in the next section and increased use of automation (T2.3).



MEASUREMENTS

T1.4. Coordinated use of intensive operation periods to maximize the potential of complex ARM instruments and guest instruments

Complex instruments such as scanning radars and certain aerosol instruments take significantly higher levels of maintenance than most ARM instruments and may require extended off-line periods for maintenance and characterization. This is challenging in terms of managing resources and unless a strategic operations plan is developed and followed, a key instrument may be off-line at particularly inopportune times. Meanwhile, users of ARM aerosol measurements have noted that aerosol process studies are most effective when ARM measurements are combined with guest instruments.

Recent workshops led by two ARM user groups, the Aerosol Measurements and Science Group (AMSG) and the Clouds and Precipitation Measurements and Science Group (CPMSG) have noted that both of these issues can be addressed by focusing operation of complex instruments around intensive operation periods. The strategy would be to define several periods per year, at one or more ARM observatories, that would represent intensive operation periods. These periods would be driven by science community needs and would be advertised in advance with an invitation for the community to propose guest instrument deployments. This coordination would significantly increase the chances of obtaining a critical mass of observations for various science applications and would generally increase the visibility of the event to the community as multiple investigators engaged. Additionally, ARM would organize its characterization and implementation of relevant instruments to optimize performance during the intensive periods and to configure instruments to best serve the goals of that period as identified by the science community. Through this coordination, the value of measurements during the intensive period would be significantly enhanced relative to normal operations.

T1.5. Enhancing the application of ARM observations to multi-scale analyses

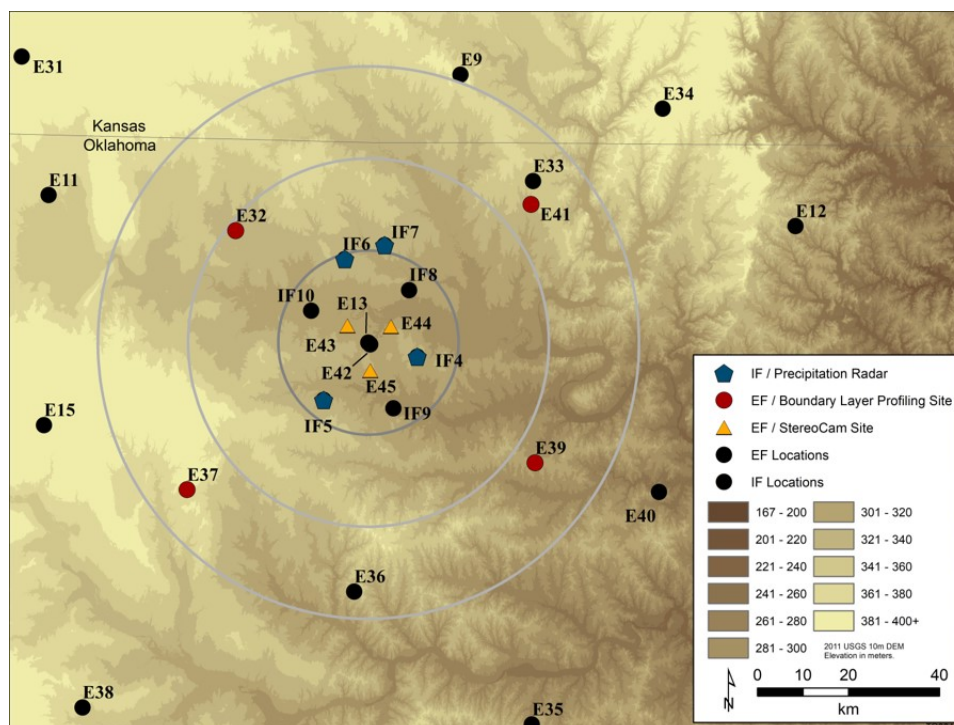
ARM observatories provide extensive measurements at single geographical points but typically do not provide significant information about the surrounding region (with the SGP extended facility network and measurements provided by scanning radars and the aerial facility being notable exceptions). Process studies, such as the evolution of deep convection, sometimes depend on regional measurements so there is significant value in expanding efforts to modify sampling strategies to obtain additional spatial information. ARM aerial measurements will continue to be used to provide spatial information on an episodic basis but ARM will also consider creative deployment strategies and collaboration with other measurement networks to link the comprehensive and high-temporal-resolution ARM measurements with spatial information.

ARM measurements are typically concentrated at a central observatory to maximize the breadth of coincident observations. However, this strategy of concentration of measurements is sometimes balanced with spatially distributed ancillary observations. The deployment of instruments across a larger domain has been most emphasized at the SGP where ARM deploys a network of sites, mainly to sample heterogeneous surface characteristics and the structure of the atmospheric boundary layer. However, ARM has often deployed one or more ancillary sites in conjunction with mobile facility deployments to provide some information about spatial variability. At the 2018 mobile facility workshop, it was noted that spatial sampling will be particularly important for understanding processes in environments that are



MEASUREMENTS

particularly heterogeneous spatially, such as in complex terrain. Looking ahead, ARM will seek to identify opportunities to deploy subsets of instruments, such as those that measure surface fluxes and boundary layer height, to provide greater information about the representativeness of a main ARM site. This work would be aided by development of compact and modular observing systems that could be readily deployed with ARM observatories. One could also imagine the deployment of two or more ARM observatories in tandem to measure the evolution of atmospheric properties along a natural gradient (Stacey and Hungate 2018). To conduct such a multi-observatory experiment, ARM could have a special facility call that invited proposals that made use of multiple facilities.



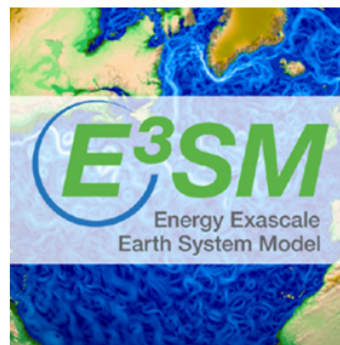
ARM has a strategy to concentrate measurements at a single point, except at the Southern Great Plains observatory, where the deployment of instruments across a larger domain enables the observation of heterogeneous surface characteristics and variability in the structure of the atmospheric boundary layer

Another strategy for providing spatial context to ARM measurements is to leverage existing ground-based networks from other measurement programs. ARM participates in several measurement networks and over the years has added instruments to become part of additional networks including AERONET (AEROSOL ROBOTIC NETWORK; Holben et al. 1998) and IMPROVE (Interagency Monitoring of Protected Visual Environments; Malm et al. 1994). Participation in these networks both helps to provide spatial context for ARM observatory measurements and can provide a valuable reference for communities who are used to working with those other networks. Looking ahead, ARM will strive to increase its emphasis on identifying potential partner networks and work to make this part of its deployment strategy for mobile facilities. This has already been identified as an important consideration for the deployment strategy to the southeast United States, discussed in section T1.1.

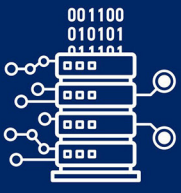


MEASUREMENTS

An obvious opportunity to provide spatial context to ARM measurements is through satellite observations. For many years, ARM has collaborated with the National Aeronautics and Space Administration (NASA) to obtain measurements of cloud properties and related satellite-based parameters around ARM observatories. ARM has also collaborated with specific satellite programs to use ARM measurements for the evaluation and development of satellite retrievals. However, a wealth of satellite-based information is not currently being used directly by ARM. In much the same way that ARM will seek to identify new instruments and datastreams to support the ARM user community, the facility will seek to identify satellite-based data products that would be of greatest use to provide spatial context for ARM measurements. In addition, ARM will seek to identify collaborations with satellite programs for which the joint application of ARM's comprehensive measurements at a single point with satellite-based spatial information would be of particular benefit to the ARM user community. This is a particularly good time to engage with the NASA satellite community because they are in the process of developing the next generation of satellite observations through the Aerosol and Cloud, Convection and Precipitation (ACCP) study. ARM will seek to engage with ACCP and other satellite programs as they seek to advance atmospheric measurements, addressing upcoming needs laid out by the National Academy of Sciences (2018).



ARM will strive to work with research partners to identify measurement strategies that provide spatial context for core ARM observatories.



DATA ANALYTICS

T2. Achieve the maximum scientific impact of ARM measurements through engagement with data including the application of advanced data analytical techniques

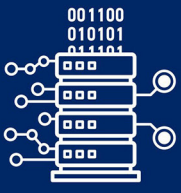
There have been frequent discussions with the user community and among ARM staff in recent years that emerging analytical tools, such as readily available machine learning libraries, have the potential to amplify the value of ARM measurements. Application of machine learning, for example, has the potential to aid in the identification of data quality issues, estimate measurement uncertainties, and reveal complex relationships among parameters. However, these techniques require that the underlying data have been well characterized.

In the previous section, potential new measurement opportunities were explored. In this section, how additional benefit can be extracted from existing measurements through a focus on data analysis is considered, beginning with a discussion of the fundamental work that needs to be done with ARM data by ARM staff and then progress to potential applications of advanced data analytics.

T2.1. Improve transparency of data characterization activities and empower ARM staff to engage with data to enhance measurement characterization

A typical ARM observatory deployment provides on the order of 50 different measurements ranging from basic meteorological parameters and the surface radiation budget to profiles signals from active remote-sensing instruments that provide information about aerosol and hydrometeors. For investigators to derive useful information from a measurement, or combinations of measurements, they need to have a good understanding of the characteristics of that measurement. ARM has processes in place to manage the operation of each instrument including calibration procedures and the assessment of data quality; however, more could be done to communicate the details of these processes and information about calibrations is not generally accessible to users. ARM will undertake an evaluation of how to improve the transparency of these processes and the related information and engage with the science community to ensure that they are being applied in the most effective manner.

ARM is also exploring how it could devote more resources to the analysis of measurements and the subsequent communication of the results from these analyses to enhance the application of these data by users. These analyses should include: statistical characterization of measurement distributions, identification of measurement anomalies, assessment of measurement uncertainties, characterization of effective spatial and temporal resolution, and quantification of parametric relationships among measurements. Additionally, ARM should provide software tools to enable this work by the user community to leverage its broader analytical capacity.



DATA ANALYTICS

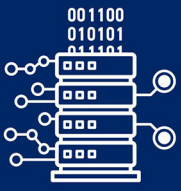


A typical ARM Mobile Facility deployment includes approximately 50 different measurements. ARM will strive to expand on the characterization of these measurements and the communication of this information to the user community to enhance the impact of ARM deployments.

T2.2. Development of closure studies and other internal analyses to create internally consistent data sets for measurement characterization and application to process studies

In addition to characterizing individual measurements, it is valuable to analyze groups of related measurements. For example, in closure studies, groups of measured parameters are used to predict another measured parameter. The accuracy of the prediction provides information about the uncertainty in the measurements or understanding of the expected relationship.

As mentioned in the previous section on new measurements, ARM has begun to fly small aerosol sensors on tethered balloons and is working toward similar measurements on UAS. From these measurements, one could calculate the vertical profile of aerosol properties, such as optical extinction. ARM also operates lidars at ARM observatories that provide this same quantity. Providing these in situ measurements on a frequent basis in addition to the remote sensors would enable a closure study to be conducted on the column aerosol optical properties. ARM could organize and quality control all of these measurements into an integrated data set to support aerosol process studies. Other examples of closure studies include comparing predicted broadband or spectral radiative fluxes or radiances derived from observed atmospheric properties with radiation measurements at the surface, or integrating water content to obtain total water path.



DATA ANALYTICS

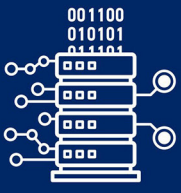


New aerosol sensors being flown on the tethered balloon system has increased ARM's ability to provide information about the vertical structure of aerosol properties through the planetary boundary layer.

In another example of multi-variable analysis, groups of measurements can be used to characterize the state of the environment to define an atmospheric regime. The parameters used to define the regime could be drawn exclusively from ARM measurements or they could be taken in part from external sources, such as satellite observations or even model reanalysis. Once identified, data from a particular regime will be tagged to help researchers find data that meet certain criteria (such as conditions conducive for a certain phenomenon of interest), but it could also be used to refine analysis of measurement behavior. In the previous section, an argument was made for characterization of parameters. If a parameter is constrained by a particular regime, then the distribution of a parameter may take a form particular to that regime. This would aid the identification of outliers and advance the understanding of measurement uncertainty.

T2.3. Apply advanced data analytical techniques to enable automated quality assessment, the identification of parametric relationships, and enhanced instrument operations

Carrying out a closure study, as described in the previous section, results in a data set that is internally self-consistent, or the degree of inconsistency becomes much better understood. With such a multivariable data set, it becomes possible to move ahead with more advanced analytic tools. State-of-the-art machine learning and data analytics algorithms and high-performance computing offer opportunities to realize the potential for new understanding in atmospheric processes and phenomena observed during the long history of ARM observations.



DATA ANALYTICS

ARM proposes to develop and apply platforms to support scalable parallel machine learning algorithms for data quality analysis of ARM data to gain new insights in processes captured by an array of co-located sensors/instruments in tandem. These applications have the potential to aid in assessing data quality by helping to identify data outliers and to support the development of new value-added products or provide a constraint for model parameterizations by identifying relationships among parameters. Infrastructure and tools developed would be targeted towards improving the operational efficiency of ARM data quality analysis and integrated with existing data quality operations.

In addition to extracting information from ARM measurements, machine learning and similar applications can help with field operations. We plan to explore the use of edge computing in ARM instrument fields. This has several potential applications. By applying quality assessment algorithms at the instrument, it may be possible to identify instrument problems in near-real time. It may also be possible to identify alternate instrument operational states. A relatively simple example would be making the decision to save Doppler spectra from a radar or lidar. Doppler spectra contain important information, but they only contain useful information under certain conditions and they can dominate data storage requirements. Therefore, an automated mechanism to decide accurately when to save spectra would be valuable. Another example is providing real-time adjustment to instrument scanning strategies.

Adaptively operating instruments has emerged as an effective technique for focusing measurements on specific atmospheric conditions. In adaptive mode, the physical operation of an instrument is modified in response to the physical conditions it is measuring. ARM currently has implemented an algorithm for switching operating modes for the radar wind profiler between wind sampling and precipitation modes using a set of specific pre-selected criteria. Likewise, precipitation radar scans have been adapted to real time to track storms as they advect through the observation domain using human decision making. Artificial intelligence (AI) provides a framework for training automated algorithms that could adapt to the operating conditions for various instruments either in isolated ways or as an integrated system that adapts together based on a specific set of science questions. Examples might include tracking convective cells and the environmental conditions leading up to and during storm events using scanning radar and lidar, or modifying sampling intervals when specific aerosol conditions occur.



DATA SERVICES

T3. Enable advanced data analytics and community use of complex ARM data sets through the advancement of computing infrastructure and data analysis tools

The ARM Data Center currently holds nearly 3 petabytes of data from over 11,000 data sets and these numbers are steadily increasing. This increase results from increasingly complex instrumentation, continued development of advanced data products, and the implementation of high-resolution model simulations. To advance the data analysis applications discussed in the previous section and the usability of ARM data by the science community, it is important to continue to develop ARM computing platforms and tools.

In this section, plans are discussed to expand computing infrastructure to support growing volume and expanding processing applications and develop tools and software practices that would facilitate user engagement with ARM data.

T3.1. Develop a flexible computing environment that makes use of internal high-performance computing infrastructure and data analysis tools

The ARM Data Center constantly assesses computational requirements associated with the application of ARM data and continues to develop mechanisms such as the implementation of computational clusters to meet those needs.

ARM Computing Environment (ACE) strives to address the computational needs of ARM infrastructure and science communities by providing a range of computing hardware and software solutions. Operational and research computing across ARM ranges from processing of high-volume ARM data sets to high-resolution modeling as well as emerging big-data science and machine learning/AI. To support heterogeneous and increasing computational requirements, ARM plans to expand ACE's hybrid computing environment to include an appropriate mix of high-performance computing and cloud computing resources for seamless access and an improved computing experience to adaptively meet the wide range of computing, memory, and storage needs of ARM.

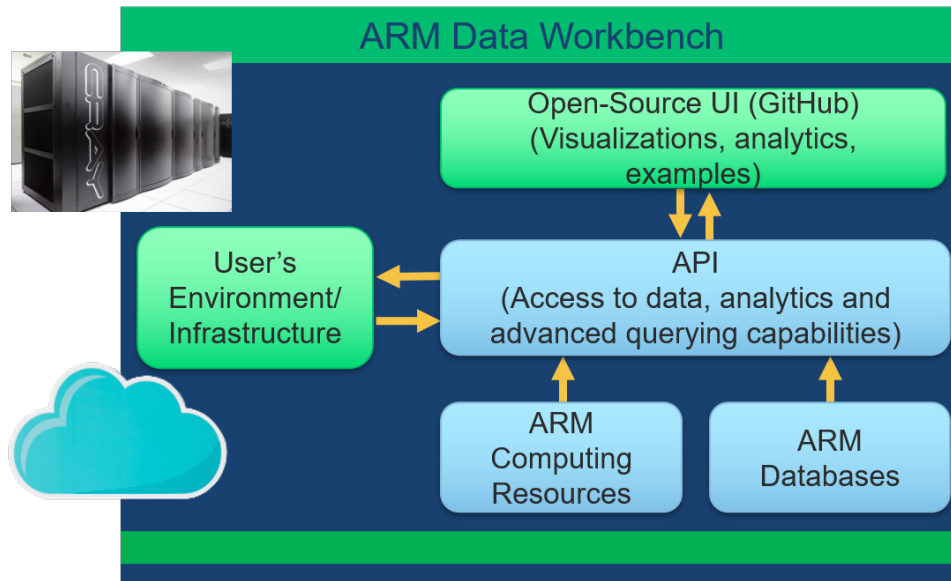
T3.2. Developing software tools to enable data access and analysis

With the expansion of ARM data volume for data sets from instruments such as scanning radars or ARM model simulations, there have been requests from the science community to enable local computing at the ARM Data Center. ARM proposes to develop an ARM Data Workbench (ADW), which will be a revolutionary way to interact with the vast amount of data ARM offers. This workbench will give users the tools to find, visualize, and even create their own mash-up data products. Using technologies like Apache Cassandra and Spark, access to all the data for select datastreams is readily available. This gives the ability to filter data and apply equations to make a unique data product tailored the community's needs.



DATA SERVICES

The workbench would be an extension to the current Data Discovery and would provide the tools for users to select data by conditional statements or date range. The workbench would provide a platform for users to bring-in any open-source, equation-based calculations and run the analysis on the selected data intervals.



ARM proposes to develop the ARM Data Workbench to give users the tools to find, visualize, and even create their own data products, providing new ways for users to interact with the vast amount of data ARM offers.

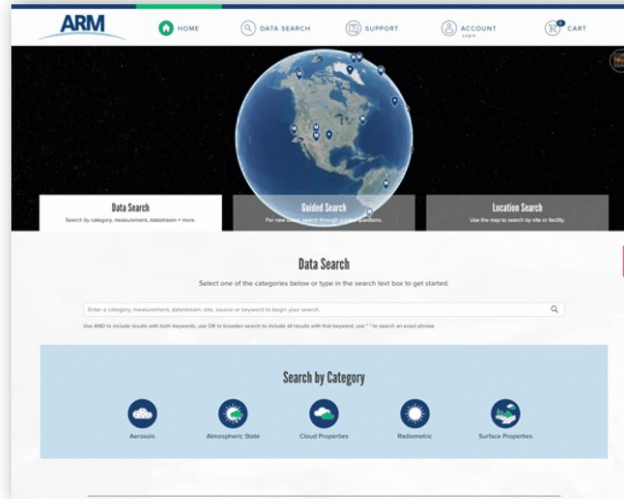
It is clear that tools are needed to facilitate access to ARM data sets and the capabilities described for the workbench represent ideas for what would be valuable to the science community; however, before embarking on the development of such a system, ARM would engage with focus groups to assess interest and determine functionality that would have the greatest impact.

T3.3. Enabling open-source software practices to support sharing of code among ARM staff and with the ARM user community

ARM uses a wide variety of software tools. In many cases, tools developed for one purpose may be adaptable for other applications. There is an increasing need for users to develop code in an open manner. ARM has implemented a new strategy to share and enable users to contribute open-source code. ARM has restructured its presence on Github, resulting in three Github organizations. The ARM-DOE organization will only host ARM-supported repositories, such as the Python ARM Radar Toolkit (Py-ART), the ARM Data Integrator (ADI), and the Atmospheric data Community Toolkit (ACT). One organization will be dedicated to hosting software from the user community and another will be a development area for ARM infrastructure and data users to try out new ideas. ARM will use metadata from the DOE Office of Science and Technical Information (OSTI) to provide users with information about the codes through the Data Discovery interface.



DATA SERVICES



Data Discovery will be used to connect with the DOE Office of Science and Technical Information metadata to connect users with code from ARM-supported repositories, such as the Python ARM Radar Toolkit (Py-ART), the ARM Data Integrator (ADI), and the Atmospheric data Community Toolkit (ACT).

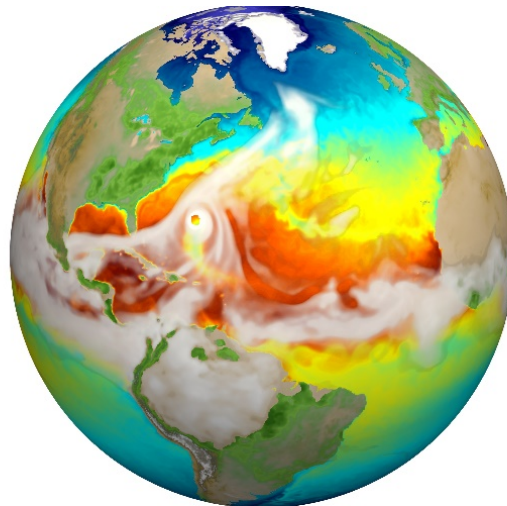
As ARM works towards more community-driven open-source software and tools like Py-ART and ACT, new opportunities will arise to advance the processing capabilities and the way in which data is provided to end users. The ability to easily integrate codes from these open-source tools could potentially allow for the easy integration of these codes into processing on demand in which users could easily specify additional processing they want to be applied to the data.



OBSERVATIONS TO MODELS

T4. Amplify the impact of ARM measurements on earth system models (ESM) by exploiting ARM and ESM frameworks to facilitate the application of ARM data to ESM development

The ultimate purpose for the ARM facility is to support the improvement of models that extend from cloud resolving on regional scales to the large-scale earth system models, such as DOE's Energy Exascale Earth System Model (E3SM). Over the years, ARM data have been used to improve the representation of radiation, aerosols, and cloud processes in climate models through direct application of ARM data and through intermediate process studies (Randall et al. 2016). These same modes of engagement, as well as supporting model development indirectly through support of process-level understanding, continue to be important; however, ARM has taken steps to be more proactive in pursuing these opportunities to impact models and plan to continue to advance these strategies in coming years. These strategies include implementing a high-resolution modeling framework to bridge scales and creating direct connections to the modeling community through diagnostics based on ARM data and supporting single-column model cases over ARM sites.



The ultimate purpose for the ARM facility is to support the improvement of models that extend from cloud resolving on regional scales to the large-scale earth system models, such as DOE's Energy Exascale Earth System Model (E3SM) pictured here.

T4.1. Apply the LASSO observation-model framework to new meteorological regimes and generalize for implementation over any ARM observatory

Building on the reliable method of using high-resolution, limited-area models to link ARM observations with large-scale models, ARM recently developed and implemented the LES ARM Symbiotic Simulation and Observation (LASSO) workflow (Gustafson et al. 2020). LASSO includes LES simulations over an ARM site, forcing data sets used to initiate the simulations, model output bundled with ARM



OBSERVATIONS TO MODELS

observations, and automated model diagnostics based on ARM observations. LASSO uses ARM observations to constrain and evaluate LES simulations to provide a high-resolution, three-dimensional data set for studying atmospheric processes.

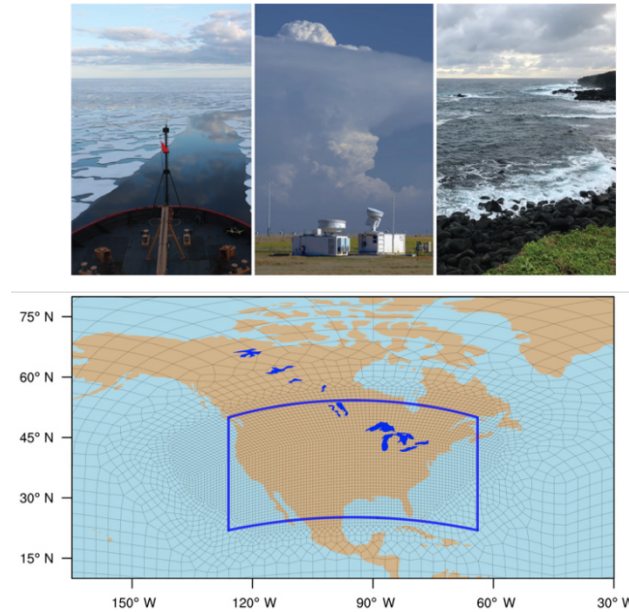
Over the past five years, LASSO has been applied at the SGP site with a focus on summer shallow convection. Application of LASSO has led to an improvement in related ARM measurements (e.g., for liquid water path and boundary-layer turbulence), a flurry of research related to boundary-layer processes at the SGP, and a remarkable library of LES simulations that is being used for parameterization development and studies of shallow cumulus properties.

ARM is now turning the application of LASSO to the study of deep convection with an initial focus on the recent mobile facility deployment to Argentina (Cloud, Aerosol, and Complex Terrain Interactions: CACTI). Deep convection was observed on 80 separate days during CACTI. The addition of LASSO simulations to the rich CACTI data set will support analysis of deep convection dynamics and its relationship to observed cloud properties.

While work moves ahead with the deep convection case, there is also strong community interest in additional meteorological regimes (Gustafson et al. 2019)—in particular, marine stratocumulus, arctic clouds, and stable boundary layers. It is expected that each of these scenarios will be implemented over time and that additional cases will be identified as ARM measurements are obtained in new environments. It is also anticipated that new applications for LASSO will provide opportunities to increase the linkages between the model simulations and observations, through the application of spatial measurements discussed in section T1.5 and through new mechanisms to assimilate ARM measurements in LASSO simulations. The ultimate goal is to develop LASSO into a sufficiently flexible framework that could be implemented to provide model simulations constrained by observations over virtually any ARM observatory.



OBSERVATIONS TO MODELS



ARM's own modeling effort, the LES ARM Symbiotic Simulation and Observation (LASSO) workflow, plans to provide support for additional meteorological regimes—in particular, marine stratocumulus, arctic clouds, and stable boundary layers (Gustafson et al. 2019).

T4.2. Organize ARM measurements around virtual field campaigns to facilitate access to broad sets of related data and support observation-model collaborative projects

The data tagging mentioned in association with meteorological regimes, in section T2.2, is planned to be part of a larger effort to classify the data with respect to topics such as data quality or meteorological conditions. Another envisioned application of metadata tagging is to link together a set of data products intended for use toward a common project. Such an array of data sets, tagged for specific time periods, would constitute a virtual field campaign. Organizing data around a virtual field campaign would provide a valuable technique to facilitate the use of ARM data by modeling groups or other communities that are less familiar with ARM data, such as the satellite community. Like a real field campaign, a virtual field campaign would focus on a particular set of science goals at a particular location, but unlike a real field campaign, it could draw on routine measurements.

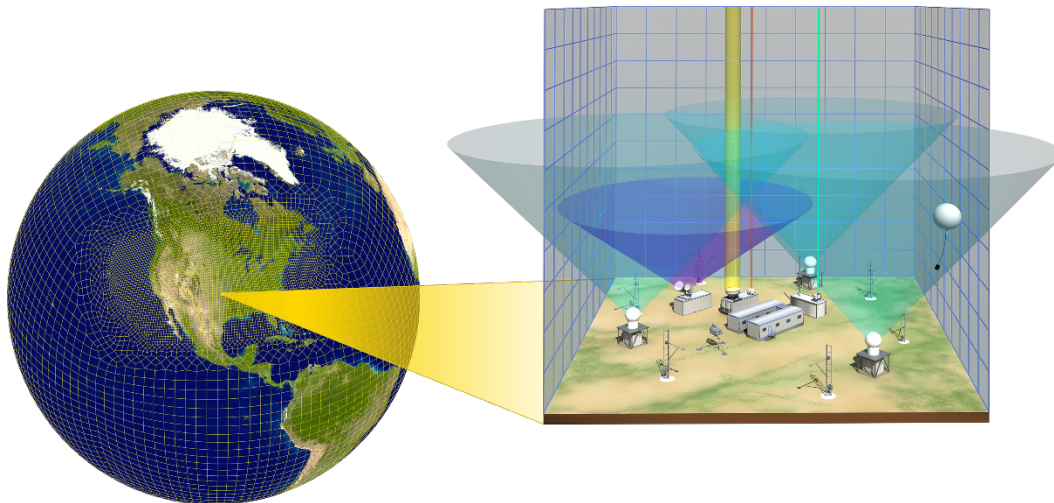
A common historic practice for linking modeling teams with observations has been to define a focused project involving an observation case or set of cases. These activities typically involve a significant amount of up-front work to organize the project data sets. Virtual field campaigns that are organized through metadata tags would lower the barrier to setting up a modeling project based around measurements (U.S. Department of Energy 2016).



OBSERVATIONS TO MODELS

T4.3. Exploit model configurations and tools such as single-column models or regionally refined mesh to effectively link ARM data to ESMs

One of the motivations for LASSO is to provide a link between high-resolution ARM measurements and global-scale models. However, ARM data have also been used to evaluate large-scale models directly. One mechanism that has been used to do this is application of single-column models (SCM) in which a single column from a global-scale model is run over an ARM site using the same type of dynamic forcing that is used to run a high-resolution limited-area model like the one used in LASSO. Many SCM cases have already been developed around ARM sites. ARM plans to continue working with the E3SM community to identify cases, particularly those associated with LASSO simulations or virtual campaigns, that have been identified as a period of particular scientific interest. ARM believes that building on this case library could lead to a powerful strategy for using ARM data for model development. Given an SCM case library that spans a wide variety of meteorological regimes over ARM observatories, diagnostic tests could be applied across these cases, allowing ARM data to be used in a standard way to perform rapid tests on model parameterization perturbations. In this way, the ARM-SCM case library would serve as a testbed for efficient model testing and development across a range of conditions.



Application of single-column models (SCM), in which a single column from a global-scale model is run over an ARM site using the same type of dynamic forcing that is used to run a high-resolution limited-area model, allow ARM data to be used to evaluate large-scale models directly.

While we expect that SCMs will continue to provide a valuable link between ARM observations and global-scale models, it is also becoming increasingly meaningful to compare ARM measurements to a global-scale model directly as the resolution of these models increases and with the ability to run a model with increased resolution over a particular domain. For example, the E3SM SCREAM model (Simple Cloud-Resolving E3SM Atmosphere Model) will be available for further development and refinement on 3-km resolution, whereby ARM data have the potential to be assimilated or exercised for validation. Furthermore, E3SM and other models have the ability to run using a regionally refined mesh, i.e., able to overlay within an ARM observing domain. Running a global-scale model at high resolution over an ARM



OBSERVATIONS TO MODELS

site would provide a framework very much like LASSO with a direct connection between ARM observations and a global-scale model. ARM proposes to pursue projects with modeling centers to carry out this type of direct observation-model comparison.

T4.4. Expand the use of instrument simulators to facilitate the interpretation of ARM measurements for model evaluation and development

ESMs run at high resolution or SCMs run over an ARM site represent model configuration that helps link ARM data to ESMs. A precondition for this work, or any effort to apply ARM data to model output, is to ensure the model output has the same physical meaning as the measurements. ARM typically works to generate higher-order data products to achieve this, however, in some cases it may be more effective to modify the model output to mimic a measurement. For example, an instrument may have sensitivity constraints that limits its ability to observe the full natural range of a parameter, whereas a model does not have that constraint. Instrument simulators have long been used to address this issue. In an instrument simulator, the instrument response is applied to the output field in a model and the model generates a parameter that is more directly comparable to a physical measurement.

ARM has developed a simulator to compare global climate model output with ARM vertically pointing radar measurements (Zhang et al. 2018) and it is included in the Cloud Feedback Model Intercomparison Project simulator package (COSP; Bodas-Salcedo et al. 2011). COSP was initially developed to enable the comparison of global climate models with measurements from satellite instruments including radar, lidar, and spectral imagers but has been expanded to include other instruments including the ARM radar. ARM will engage with the modeling community to determine the potential value for including additional ARM instruments in this system.

ARM and the ARM user community also make use of high-resolution models (including as part of LASSO). The community also benefits from instrument simulators for these models but the simulators developed for global-scale models are not transferrable. A radar/lidar simulator has also been developed for high-resolution models (Oue et al. 2020). Once again, ARM will engage with the modeling and broader research community to identify priorities for additional development as well as how to best apply instrument simulators.

T4.5. Leverage long-term ARM data sets from fixed-location observatories for model evaluation

ARM has now been operating at the Southern Great Plains for 29 years and on the North Slope of Alaska for 24 years. These long-term data sets provide an opportunity to observe many instances of meteorological phenomena, interannual variability, and trends, all of which have the potential to be highly valuable to the modeling community. However, application of these long-term data sets to model applications requires close attention to issues such as changes in calibration procedures, measurement uncertainties, and changes in instrumentation. Engagement with the modeling community will provide insights regarding how to make these long-term data sets most useful and to remain useful in the future.



OBSERVATIONS TO MODELS

T4.6. Use Observing System Simulation Experiments (OSSEs) to inform the optimum deployment and operation of ARM instruments for specific science goals

The activities discussed in this section so far have focused on how to apply ARM data to the evaluation of models more efficiently, but models can also be used to inform measurement strategies. OSSEs have been used extensively in the weather forecasting community to understand the impacts of assimilating new measurements into forecast models. An AI-informed OSSE has potential to change the way that ARM develops instrument scan strategies and siting instruments. Training AI systems on existing data sets, such as ARM, weather radar, and satellite data, coupled with high-resolution modeling, can inform field campaign deployments, instrument siting, and aircraft flight patterns.



3.0 Summary and Look Ahead

ARM has been providing state-of-the-art atmospheric measurements to the science community for the past 29 years with a mission to enhance the understanding of atmospheric processes and the representation of those processes in earth system models. Throughout its history, ARM has continually expanded and advanced measurement capabilities to better serve the science community toward fulfilling this mission.

In this document, a vision for the next five to ten years has been outlined that is based on needs expressed by the science community and the facility enhancements that ARM believes are necessary to address those needs. There are a number of new capabilities identified in this document but the overarching vision that ties the themes together is to increase the impact of ARM instruments on advancing science issues relevant to DOE and the broader science community. This overarching driver led to the sequence of focus areas beginning with filling measurement gaps and increased attention to data analysis. Work on ARM data services will be required to support this analysis and to better enable the user community to engage with increasingly complex ARM data. Finally, with the disparity in spatial scales and the separation that is inherent between the observation and modeling communities, ARM has laid out thoughts on how to increase the use of ARM measurements by the earth system modeling community.

Within these broad themes, this decadal vision identifies specific examples of how progress can be made in each area. In the coming years, ARM expects that specific priorities will shift as needs of the community are clarified and evolve.



The Southern Great Plains is ARM's longest operating observatory and will continue to be a testbed for new capabilities in the future.

4.0 References

- Cziczo, DJ, L Ladino, Y Boose, ZA Kanji, P Kupiszewski, S Lance, S Mertes, and H Wex. 2017. “Measurements of ice nucleating particles and ice residuals.” *Meteorological Monographs* 58(1): 8.1–8.13, <https://doi.org/10.1175/AMSMONOGRAPHS-D-16-0008.1>
- de Boer, G, M Ivey, B Schmid, D Lawrence, D Dexheimer, F Mei, J Hubbe, A Bendure, J Hardesty, MD Shupe, A McComiskey, H Telg, C Schmitt, SY Matrosov, I Brooks, J Creamean, A Solomon, DD Turner, C Williams, M Maahn, B Argrow, S Palo, CN Long, R-S Gao, and J Mather. 2018. “A bird’s eye view: development of an operational ARM Unmanned Aerial capability for atmospheric research in arctic Alaska.” *Bulletin of the American Meteorological Society* 99(6): 1197–1212, <https://doi.org/10.1175/BAMS-D-17-0156.1>
- de Boer G, D Dexheimer, F Mei, J Hubbe, C Longbottom, PJ Carroll, M Apple, L Goldberger, D Oaks, J Lapierre, M Crume, N Bernard, MD Shupe, A Solomon, J Intrieri, D Lawrence, A Doddi, DJ Holdridge, M Hubbell, MD Ivey, and B Schmid. 2019. “Atmospheric observations made at Oliktok Point, Alaska, as part of the Profiling at Oliktok Point to Enhance YOPP Experiments (POPEYE) campaign.” *Earth System Science Data* 11(3): 1349–1362, <https://doi.org/10.5194/essd-11-1349-2019>
- Gustafson W, A Vogelmann, Z Li, X Cheng, K Dumas, S Endo, K Johnson, B Krishna, T Toto, and H Xiao. 2020. “The Large-Eddy Simulation (LES) Atmospheric Radiation Measurement (ARM) Symbiotic Simulation and Observation (LASSO) Activity for Continental Shallow Convection.” *Bulletin of the American Meteorological Society* 101(4): E462–E479, <https://doi.org/10.1175/BAMS-D-19-0065.1>
- Holben BN, TF Eck, I Slutsker, D Tanre, JP Buis, A Setzer, E Vermote, JA Reagan, Y Kaufman, T Nakajima, F Lavenu, I Jankowiak, and A Smirnov. 1998. “AERONET – A federated instrument network and data archive for aerosol characterization.” *Remote Sensing of Environment* 66(1): 1–16, [https://doi.org/10.1016/S0034-4257\(98\)00031-5](https://doi.org/10.1016/S0034-4257(98)00031-5)
- Knopf, DA, PA Alpert, and B Wang. 2018. “The role of organic aerosol in atmospheric ice nucleation: a review.” *ACS Earth Space Chemistry* 2(3): 168–202, <https://doi.org/10.1021/acsearthspacechem.7b00120>
- Malm, WC, JF Sisler, D Huffman, RA Eldred, and TA Cahill. 1994.” Spatial and seasonal trends in particle concentration and optical extinction in the United States.” *Journal of Geophysical Research – Atmospheres* 99(D1): 1347–1370, <https://doi.org/10.1029/93JD02916>
- Mather JH, and JW Voyles. 2013. “The ARM Climate Research Facility: A Review of Structure and Capabilities.” *Bulletin of the American Meteorological Society* 94(3): 377–392, <https://doi.org/10.1175/bams-d-11-00218.1>
- Mather J. 2015. 2014 Annual Report. U.S. Department of Energy. [DOE/SC-ARM-14-033](https://www.energy.gov/sc/arms/2014-annual-report).
- Mather. JH. 2016. Decadal Vision Progress Report: Implementation Plans and Status for the Next Generation ARM Facility. U.S. Department of Energy. [DOE/SC-ARM-16-036](https://www.energy.gov/sc/arms/2016-decadal-vision-progress-report).



McComiskey, A, and RA Ferrare. 2016. “Aerosol physical and optical properties in the ARM program.” *Meteorological Monographs*, 57(1): 21.1-21.17, <https://doi.org/10.1175/AMSMONOGRAPHS-D-15-0047.1>

McComiskey, A, and D Sisterson. 2018. ARM Aerosol Measurement Science Group Strategic Planning Workshop 2017. U.S. Department of Energy. [DOE/SC-ARM-TR-207](https://www.energy.gov/sc/ARM-TR-207).

Müller, D, CA Hostetler, RA Ferrare, SP Burton, E Chemyakin, A Kolgotin, JW Hair, AL Cook, DB Harper, RR Rogers, RW Hare, CS Cleckner, MD Obland, J Tomlinson, LK Berg, and B Schmid. 2014. “Airborne Multiwavelength High Spectral Resolution Lidar (HSRL-2) observations during TCAP 2012: Vertical profiles of optical and microphysical properties of a smoke/urban haze plume over the northeastern coast of the US.” *Atmospheric Measurement Techniques* 7(10): 3487–3496, <https://doi.org/10.5194/amt7-3487-2014>

National Academies of Sciences, Engineering, and Medicine, 2018. *Thriving on Our Changing Planet: A Decadal Strategy for Earth Observation from Space*. Washington, DC: The National Academies Press. doi.org/10.17226/24938

Oue, M, A Tatarevic, P Kollias, D Wang, K Yu, and AM Vogelmann. 2020. “The Cloud-resolving model Radar SIMulator (CR-SIM) Version 3.3: description and applications of a virtual observatory.” *Geoscientific Model Development* 13(4): 1975-1998, <https://doi.org/10.5194/gmd-13-1975-2020>

Schmid, B, JM Tomlinson, JM Hubbe, JM Comstock, F Mei, D Chand, MS Pekour, CD Kluzek, E Andrews, SC Biraud, and GM McFarquhar. 2014. “The DOE ARM Aerial Facility.” *Bulletin of the American Meteorological Society* 95(5): 723–742, <https://doi.org/10.1175/BAMS-D-13-00040.1>

Stacey, G, and BA Hungate. 2018. *Scientific User Research Facilities and Biological and Environmental Research: Review and Recommendations*. A report from the Biological and Environmental Research Advisory Committee. <https://science.osti.gov/ber/berac/Reports>

Turner, DD, and RG Ellingson. 2017. “The Atmospheric Radiation Measurement Program: The First 20 Years.” *Meteorological Monographs* 57(1), <https://doi.org/10.1175/AMSMONOGRAPHS-D-15-0047.1>

U.S. Department of Energy. 2016. Accelerated Climate Modeling for Energy (ACME), Atmospheric Radiation Measurement (ARM) Climate Research Facility - Atmospheric System Research (ASR) Coordination Workshop. [DOE/SC-0182](https://www.energy.gov/sc/ARM-TR-207).

U.S. Department of Energy. 2019a. Cloud and Precipitation Measurements and Science Group Charter. [DOE/SC-ARM-19-001](https://www.energy.gov/sc/ARM-TR-207).

U.S. Department of Energy. 2019b. Atmospheric Radiation Measurement (ARM) User Facility ARM Mobile Facility Workshop Report. [DOE/SC-0197](https://www.energy.gov/sc/ARM-TR-207).

Zhang Y, S Xie, S Klein, R Marchand, P Kollias, E Clothiaux, W Lin, K Johnson, D Swales, A Bodas-Salcedo, S Tang, J Haynes, S Collis, M Jensen, N Bharadwaj, J Hardin, and B Isom. 2018. “The ARM Cloud Radar Simulator for Global Climate Models: A New Tool for Bridging Field Data and Climate Models.” *Bulletin of the American Meteorological Society* 99(1): 21–26, <https://doi.org/10.1175/BAMS-D-16-0258.1>

Appendix A

Science Drivers and Community Needs

ARM continually engages with the science community and needs will evolve, but this section briefly outlines needs and opportunities that have been expressed over the past several years.

A.1 Data Needs to Support Current Atmospheric Science Issues

While the ARM facility serves the broad atmospheric research community, it is most tightly linked to the DOE Atmospheric System Research (ASR) Program. ASR supports research that advances understanding of processes among aerosols, clouds, precipitation, radiation, thermodynamic and dynamic structure, and the land surface. These applications span a broad range of physical phenomena so alignment with ASR priorities is often also supportive of broader community needs.

The ASR Program is currently organized into four science working groups that focus on components of the broader set of processes:

- Aerosol Processes
- Warm Boundary-Layer Processes
- Convective Processes
- High-Latitude Processes

ARM has been engaging with these working groups, as well as facility constituent groups representing aerosol and cloud processes and groups from the broader science community, to identify important science gaps that ARM is well positioned to support. Through these discussions, a number of needs have been identified. Important examples of these needs include:

for Aerosol Processes

- Size distributions spanning the full range of aerosol particles (from a few nanometers to a few 10s of micrometers)
- More complete information about aerosol composition
- Increased frequency of ice nucleating particle measurements

- Vertical profiles of aerosol properties
- Wide range of aerosol measurements (e.g., detailed composition and size distribution) to constrain models.

The aerosol processes group also identified needs for structural change including a greater focus on intensive operational periods, during which more complete sets of aerosol measurements could be obtained. They also identified a need to spend more time characterizing measurements through detailed analysis and intercomparisons with instruments from other networks.

for Warm Boundary-Layer Processes

- Joint measurements of cloud droplet and precipitation properties
- Robust measurements of boundary-layer structure including vertical motion
- Measurements of heat and moisture fluxes over the underlying surface (ocean and land).

for Convective Processes

- Covariability of convective dynamics and cloud microphysics
- High-quality retrievals of ice properties
- Rapidly evolving cloud structure
- 3D thermodynamic environment
- Measurements of convection in varying meteorological regimes.

for High-Latitude Processes

- Detailed information about microphysical properties (including phase)
- Ice properties
- Surface fluxes/energy budget over heterogeneous surfaces
- Assessment of local sources versus long-range transport of water, heat, and aerosols.

Each of the cloud areas also identified the need for co-variability of aerosol properties with cloud microphysical properties. The combined cloud and precipitation constituent group also identified needs for structural changes including the use of open-source software to facilitate the implementation of advanced data processing algorithms and generally improve efficiency within the community by facilitating code-sharing.

A number of these needs represent significant measurement challenges. In some cases, such as the measurement of cloud droplet properties in the presence of precipitation, new measurement capabilities may need to be developed. In other cases, such as detailed measurements of aerosol composition, ARM may need to collaborate with the research community to augment ARM measurements with research-grade instruments for intensive periods.

Nevertheless, ARM expects that significant progress can be made toward many of these measurement needs through careful implementation and subsequent analysis of existing ARM instruments. Therefore, looking ahead at the next 10 years, there will be a particular focus on extracting information from existing ARM instruments through operations coordinated toward specific science goals and an increased emphasis on data analysis.

A.2 Engaging with the Modeling Community

In considering how ARM can enhance its impact on science, it is also important to consider how ARM measurements can most effectively impact model development. The use of ARM data for advancement in understanding of atmospheric processes is indirectly beneficial to atmospheric model development, but additional steps can be taken. DOE held a workshop in 2015 to identify opportunities to enhance the linkages among ARM measurements, ASR research, and DOE modeling activities (U.S. Department of Energy 2016). Specific actions identified at that workshop include:

- Collaborate on problem areas in model performance with a focus on priorities that can best be informed by ARM observations
- Focus on model-forcing data sets and other parameters that characterize the environment for relating local measurements with the larger domain
- Construct virtual field campaigns that organize existing data around science themes
- Explore impacts of surface heterogeneity on the atmosphere
- Focus on statistical relationships among parameters
- Implement a multi-scale framework linking models and observations
- Use instrument simulators to relate observations to model output.

ARM has made progress in each of these areas, including the development of the LES modeling framework (Gustafson 2020); however, much more could be done. Perhaps most important is fostering and developing relationships between ARM and modeling groups to ensure that ARM efforts are applied in this arena in the most effective ways.

Appendix B

Continued Engagement with the Science Community

The overarching themes of the ARM decadal vision cover a progression from strategies to enhance the impact of ARM measurements, to data analysis activities and data services, to strategies to support the use of ARM data for model development. Examples are outlined for each theme that align with needs identified by the science community, but these specific examples are likely to evolve. A brief summary of current science priorities was given in the “Science Drivers” section. Those drivers were based on several workshops but are also consistent with messages we have heard from the community over the past few years.

Looking ahead, ARM expects that science priorities will evolve. To remain engaged with evolving priorities, it will be important to convey the scope of current ARM activities and provide a mechanism for the community to comment on those priorities and suggest new directions. Discussions of measurement needs with the Cloud and Precipitation Measurement and Science Group led to a framework that helps to document those needs and develop priorities. The framework involves defining the following elements for each identified measurement (or data product) need:

- Overarching science question
- Specific measurements or data products needed to address the gap
- Proposed strategy to address the gap
- Maturity of the proposed strategy (is research and development required?)
- Readiness of ARM to implement the strategy (e.g., in an appropriate location)
- Impact of implementing this capability
- Link between the proposed activity and modeling.

Using this supporting information for identified needs, ARM will develop specific priorities and communicate them through the ARM website. Going forward, ARM will solicit input regarding needs on an ongoing basis with significant updates to the priorities expected on an annual basis. To ensure that input reflects broad community needs, ARM will look for input from organizations that represent those needs, including the ASR working groups as well as science team leads from other programs. Selected actions as well as submitted ideas and the submission form for new ideas will be available on the “Future Directions” portion of the ARM website.

ARM



www.ARM.gov



U.S. DEPARTMENT OF
ENERGY

Office of
Science